# REPORT



WRITING



**Presented By: Flora Miller** 



# **Characteristics of a Well-Written Report**

The Basics

**Formatting / Organization** 

**Editing** 

Challenges



- Writing aims to capture a thought or idea, to transfer it to a permanent format, making it tangible.
- Great care is required to ensure that your message is accurately interpreted by its audience.
- Writing must be much clearer than spoken language because it lacks visual cues.
- Green Book Standards require it.

Clear & Simple

Objective &

**Balanced** 

Accurate Words have power

**CHARACTERISTICS OF A WELL-WRITTEN REPORT** 

Significant & Useful

Persuasive

Timely

Complete & Concise

## Characteristics of a Well-Written Report

## ACCURATE

- Error-free
- Non-distorting

### CLEAR

- Easily understood
- Logical
- No jargon

### **OBJECTIVE**

- Fair
- Balanced
- Considers all relevant facts

### CONCISE

- To the point
- Avoid wordiness, superfluous detail, unnecessary elaboration, redundancy, etc.

## Characteristics of a Well-Written Report

## CONSTRUCTIVE

- Helpful
- Lead to improvements

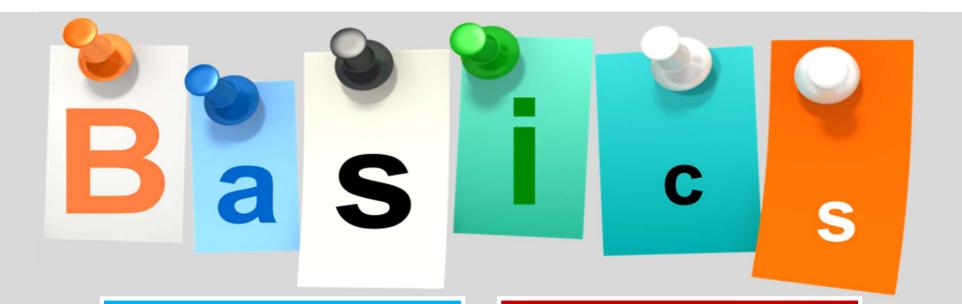
### TIMELY

- Expedient
- Opportune time for corrective action

### COMPLETE

- Include all information needed to support recommendations and conclusions
- Lack nothing essential for your audience





DO NOT misrepresent or withhold material information

DO NOT inject opinion – stick to the facts

DO NOT introduce new facts in the summary or conclusion A smooth, narrative tone is best – the report should not be a challenge to read



Use Templates Consider the Audience

Clear & Simple

Be Consistent



# Report Formatting / Organization



# SAMPLE REPORT **FORMAT**

- Predicate/Introduction
- **Background**
- **Details of Investigation** 
  - Allegation(s)
  - Governing Directives
  - Testimony
  - Evidence
- Summary of Findings
- Conclusion
- Recommendations



# REPORT ORGANIZATION

- Organizational
- Topic
- Significance
- Cause
- Effect/Risk



# **Active vs Passive Voice**

### **Active Voice**

oice Passive Voice

Tells us what a person or thing

#### does.

The subject performs the action(Verb) on the object.

Subject + Verb + Object

#### Example:

- Anna painted the house.
- The teacher always answers the student's questions.
- Ali posted the video online.

Tells us what is done to someone or something.

The subject is being acted upon.

Object + Verb + Subject

#### Example:

- The house was painted by Anna.
- The student's questions are answered by the teacher.
- The video was posted online by Ali

# OK, let's try this...

During her interview, Witness Susan Jones provided OIG Investigator Flora Miller a receipt as proof that she (Ms. Jones) purchased a Honda portable generator for \$758.94.

SUBJECT + VERB + OBJECT

**SUBJECT: Ms. Jones** 

**VERB:** provided

OBJECT: a receipt...

# A COMPARISON OF THE THREE POVS

First Person

I, Me, We, Us, My

I observed Ms. Smith at the pawn shop.

Second Person

You, Your, Yours, Yourself, Yourselves

YOU saw Ms. Smith at the pawn shop.

Third Person

He, Him, His, She, Her, Hers, They, Them, Theirs, It

HE observed Ms. Smith at the pawn shop.

# **Use Graphics**

The Office of Inspector General (OIG) subpoenaed Janice Smith's Bank of America Personal Checking Account records for transactions conducted between January 1, 2021 through June 30, 2021. Based on the OIG's review of those transactions, Ms. Smith received multiple cash deposits each month from ABC123, Inc. as follows:

January 2021: \$4,724.86

February 2021: \$9,783.01

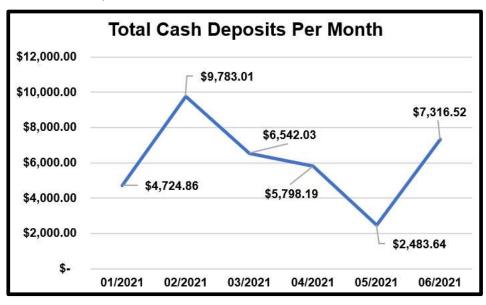
March 2021: \$6,542.03

April 2021: \$5,798.19

May 2021: \$2,483.64

• June 2021: \$7,316.52

The Office of Inspector General (OIG) subpoenaed Janice Smith's Bank of America Personal Checking Account records for transactions conducted between January 1, 2021 through June 30, 2021. Based on the OIG's review of those transactions, Ms. Smith received multiple cash deposits each month from ABC123, Inc. as shown below:



# Use Graphics (Cont'd)

Publix Supermarkets, Inc. (Publix) provided the OIG Investigator with a photograph from their Automatic Teller Machine (ATM) dated January 7, 2022. An OIG review of the photograph depicts what appears to be a female wearing a red winter beanie, black puffer jacket, jeans, and a red purse. The photograph was shown to Mr. Smith who identified the person in this photograph as his wife, Ms. Smith.

Ms. Smith testified she "would never" wear a red hat or carry a red purse.

# How important is the red hat and red purse?

Publix Supermarkets, Inc. (Publix) provided the OIG Investigator with a photograph from their Automatic Teller Machine (ATM) dated January 7, 2022. An OIG review of the photograph depicts

what appears to be a female wearing a red winter beanie, black puffer jacket, jeans, and a red purse (Item 1). The photograph was shown to Mr. Smith



who identified the person in this photograph as his wife, Ms. Smith.

# ABBREVIATIONS



A shortened form of a word or phrase

Sergeant = Sgt.

Mister = Mr.

Boulevard = Blvd

A word formed by grouping initial letters or groups of letters

Law Enforcement Officer = LEO

Office of Inspector General = OIG





When abbreviations or acronyms are initially used, they should be defined in the text or a glossary of terms.

Sergeant (Sgt.) John Smith advised Office of Inspector General (OIG) Investigator Flora Miller that he issued an arrest warrant for Subject Jennifer Jones on December 5, 2022. Sgt. Smith further advised Ms. Miller that Ms. Jones admitted to the theft of OIG property.



Spacing

Grammar

Font

Titles

Numbering

**Punctuation** 

Headings



Editing is a process that removes all those unnecessary words that take up large amounts of space but add nothing of any real significance to the meaning ef a message.

# **EDITING**

Edit for Organization

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only be be

- Edit for Content
- Edit for Readability
- Edit for Errors
- Edit for Formatting

# Edit for Organization

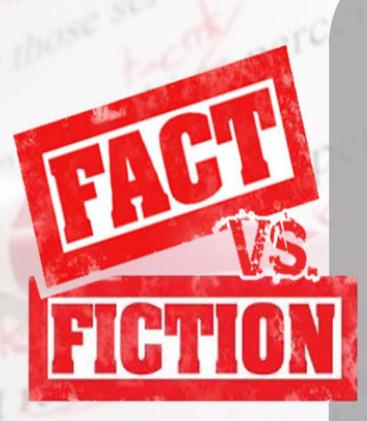
 Does the document accomplish its objective?

 Is the message of the report clear?

Is the organization logical?



# **Edit for Content**



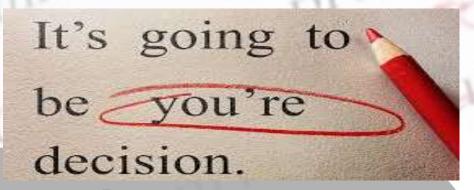
- Opinions presented as evidence
- Interview notes
   presented as findings
- Unsubstantiated leaps of logic
- Inappropriate tone
- Loaded words

# **Edit for Readability**



- Use acronyms or abbreviations if it appears often
- Use word modifiers instead of phrases ("well-trained agent" instead of "agent that was trained well")
- Singular nouns take singular verbs
- Avoid mixing tenses
- Avoid repeated words in a sentence

### **Edit for Errors**



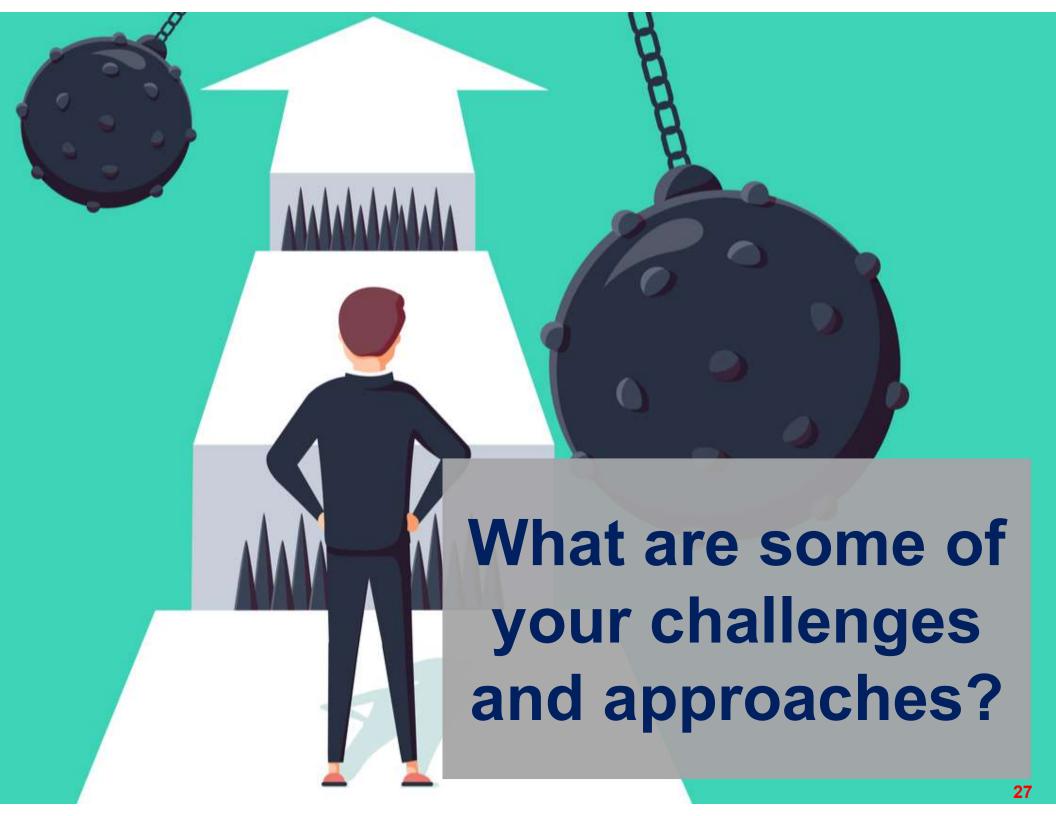
- Spelling and grammatical errors
- Ensure definitions are accurate and reliable
- Use attributions
   ("Department staff have not followed policies." vs
   "Ms. Smith stated that Department staff have not followed policies.")
- Double check calculations
- Double check consistency

# **Edit for Formatting**

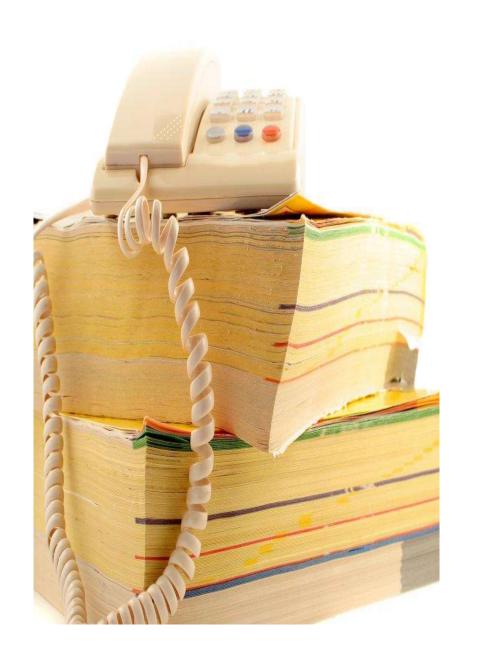
# Can you spot the mistakes?

On September 17, 1922, OIG Investigator Flora Miller received access to Osceola County Clerk I Jon Smith's work-issued laptop computer. Investigator Miler completed a review of Mr. Smyth's desktop computer, which disclosed 17 computer files containing social security numbers downloaded from Ocseola county client databases.

Investigator Miller noted that Mr. Smith did not have a legitimate business reason to download social security numbers as he was only responsible for answering customer telephone calls.







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